

BAY AREA

WIRE TRANSFER

Please complete the following two steps:

1. Fill out and forward this form to your financial professional to initiate the wire transfer of funds into your Federation donor-advised fund (DAF).
2. Send the form to daf@jewishfed.org or fax it to 415.322.7009 attention: DAF Team

Donor/Contributor(s): _____

For credit to Donor Advised Fund Name: _____ Fund Number: _____

Instructions for Wire Transfer

Bank Name: The Northern Trust Company
Bank Address: 50 South LaSalle Street, Chicago, IL 60675
ABA Routing #: 071000152
Account Name: Jewish Community Federation of San Francisco - DAF Checking Account
Account #: 351-13-185

Originating Financial Institution: _____

Transfer Amount: _____

Transfer Date: _____

Date transaction was initiated: _____

If your contribution is \$25,000 or greater, it will be added to your selected Pool. If the contribution is less than \$25,000 it will remain in the Short-Term Pool (Money Market), unless you indicate here that you would like it added to your investment pool (check box.)

Signature _____ Date _____

Please call/email me at _____ to confirm receipt of this document.

Federation Tax ID#: 94-1156533

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