

**REQUEST FOR IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD)
TO THE JEWISH FEDERATION BAY AREA**

FROM:

TO:

IRA Owner Name (Donor)

IRA Administrator (Company Name)

Address

Attn

City, State, Zip

Address

Phone

Email

City, State, Zip

IRA Account #

Email

Please make a qualified charitable distribution of \$ _____ to
Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties
dba Jewish Federation Bay Area, Tax ID # 94-1156533

Send a check to Jewish Federation Bay Area
121 Steuart Street
San Francisco, CA 94105
Attn: Gift Processing

Send a wire transfer or ACH to
First Republic Bank
Attn: Client Services San Francisco
111 Pine Street, San Francisco, CA 94111
Routing #: 321081669 / Account No. 80002126622
Acct Name: Jewish Community Federation Operating Account

Donor/IRA Owner Signature

Instructions for the IRA administrator:

- **Document this as a QCD:** This is a qualified charitable distribution that counts toward my required minimum distribution (RMD), not taxable income to me. Please make sure this is noted in all documentation and communications.
- **2026 Distribution:** It is my intention that this transfer qualify for exclusion during the 2026 tax year.
- **Provide my name in the transmittal** to the Federation as the donor of record, along with my address.
- **Send me a copy** of the transmittal letter or other confirmation.
- **If you require** an IRS tax determination letter as a public charity, contact Gift Planning & Endowments at 415.512.6215 or gpe@jewishfed.org, or call 415.777.0411 for another Federation staff member.

Instructions for the donor:

1. **Send this form to your IRA administrator**, leaving time for the gift to be received by December 31.
2. Select how to apply your gift: Annual Campaign Other: _____
3. Send a copy to Jewish Federation Bay Area, 121 Steuart St., San Francisco, CA 94105 or gpe@jewishfed.org.